## SBD 1: PART A

## INVITATION TO BID

| YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE SOUTH MARITIME SAFETY AUTHORITY | | | | | |
|---|---|---|---|---|---|
| **RFQ NUMBER:** | **RFQ -1859** | **ISSUE DATE**<br>**CLOSING DATE** | **25 / 11 / 2026**<br>**09 / 12 / 2026** | **CLOSING TIME:** | **11h00** |
| DESCRIPTION | **Supply, install and commission server room monitoring systems at SAMSA Pretoria Head Office.** | | | | |
| COMPULSORY BRIEFING SESSION | **Compulsory site inspection.**<br>**Date : 30 November 2026**<br>**Venue: SAMSA Pretoria, 146 Lunnon Road, Hillcrest, Pretoria**<br>**Time: 11:00 am** | | | | |
| DELIVERY ADDRESS | **Pretoria Office Address for installation:**<br>146 Lunnon Road<br>Cnr Jan Shoba & Lunnon Road<br>Hillcrest ,0083 | | | | |
| VALIDITY PERIOD | **Price quoted should remain valid for at least sixty (60) days after the closing date.** | | | | |
| **ALL BID RESPONSE DOCUMENTS MUST BE EMAILED TO:** | | | | | |
| **rfqresponses@samsa.org.za**<br>**(EMAIL SUBJECT LINE MUST CLEARLY INDICATE THE RFQ NUMBER)** | | | | | |
| **BIDDING PROCEDURE AND TECHNICAL ENQUIRIES MAY BE DIRECTED TO:** | | | | | |
| CONTACT PERSON | **Nomfezeko Tshingana** | | | | |
| TELEPHONE NUMBER | **021 402 8989** | | | | |
| E-MAIL ADDRESS | ntshingana@samsa.org.za | | | | |
| **SUPPLIER INFORMATION** | | | | | |
| NAME OF BIDDER | | | | | |
| POSTAL ADDRESS | | | | | |
| STREET ADDRESS | | | | | |
| TELEPHONE NUMBER | CODE | | NUMBER | | |
| CELLPHONE NUMBER | | | | | |
| FACSIMILE NUMBER | CODE | | NUMBER | | |
| E-MAIL ADDRESS | | | | | |
| VAT REGISTRATION NUMBER | | | | | |

| | | | |
|---|---|---|---|
| SUPPLIER COMPLIANCE STATUS | TAXCOMPLIANCE SYSTEM PIN: | **OR** | CENTRAL SUPPLIER DATABASE No: MAAA |
| ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES OFFERED? | ☐Yes ☐No<br>[IF YES ENCLOSE PROOF] | ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES OFFERED? | ☐Yes ☐No<br>IF YES, ANSWER THE QUESTIONNAIRE BELOW] |

**QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS**

| | |
|---|---|
| IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? | ☐ YES ☐ NO |
| DOES THE ENTITY HAVE A BRANCH IN THE RSA? | ☐ YES ☐ NO |
| DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? | ☐ YES ☐ NO |
| DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? | ☐ YES ☐ NO |
| IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? | ☐ YES ☐ NO |

**IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.**

## SBD 1: PART B

## TERMS AND CONDITIONS FOR BIDDING

| | |
|---|---|
| **1.** | **BID SUBMISSION:** |
| 1.1. | BIDS MUST BE EMAILED / DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION. |
| 1.2. | ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED (NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT. |
| 1.3. | THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT. |
| 1.4. | THE SUCCESSFUL BIDDER MAY BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7), FOR LONG TERM CONTRACTS / OR WERE DEEMED NECESSARY. |
| 1.5. | PROSPECTIVE BIDDERS MUST CONSIDER THE SPECIFICATION & ADDITIONAL SUPPORTING DOCUMENTATION WHEN RESPONDING. |
| 1.6. | ALL INFORMATION SUBMITTED AS EVIDENCE MUST BE CONSISTENT WITH DECLARATIONS MADE TO BE AWARDED POINTS. INCONSISTENT INFORMATION PROVIDED MAY RESULT IN 0 POINTS AWARDED FOR THE APPLICABLE GOAL/S. |
| 1.7. | SAMSA RESERVES THE RIGHT TO DISQUALIFY BIDDERS WITH SUPPORTING DOCUMENTS THAT ARE NOT DULY SUBMITTED IN TERMS OF THE BID CONDITIONS. |
| 1.8. | DELIVERY COSTS IN THE QUOTATION WILL NOT BE CONSIDERED SEPARATELY, BUT RATHER AS PART OF THE TOTAL QUOTATION DURING THE EVALUATION. |
| **2.** | **TAX COMPLIANCE REQUIREMENTS** |
| 2.1 | BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS. |
| 2.2 | BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS. |
| 2.3 | APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA. |
| 2.4 | BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID. |
| 2.5 | IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED; EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER. |
| 2.6 | WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED. |
| 2.7 | NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE." |

**NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID**.

| | |
|---|---|
| TOTAL BID PRICE (INCLUDING VAT) | |
| SIGNATURE OF BIDDER | |
| DATE | |

CAPACITY UNDER WHICH THIS BID IS SIGNED: .....

## SBD 4: BIDDER'S DISCLOSURE

### 1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

### 2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest1 in the enterprise, employed by the state?

**YES/NO**

2.1.1 If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

| Full Name | Identity Number | Name of State institution |
|---|---|---|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

2.2 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1 If so, furnish particulars:

……

……

2.3 Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

……
……

## 3 DECLARATION

I, the undersigned, (name)……. in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read, and I understand the contents of this disclosure.

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect.

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement, or arrangement with any competitor. However, communication between partners in a joint venture or consortium1 will not be construed as collusive bidding.

3.4 In addition, there have been no consultations, communications, agreements, or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.6 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT. I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

| | |
|---|---|
| ..... | ..... |
| Signature | Date |
| ..... | ..... |
| Position | Name of bidder |

**SBD 6.1**

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022**

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for specific goals.

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE BID AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022**

**1. GENERAL CONDITIONS**

1.1 The following preference point systems are applicable to invitations to bid:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 Either the 90/10 or 80/20 preference point system will be applicable in this bid. The lowest/ highest acceptable bid will be used to determine the accurate system once bids are received.

1.3 Points for this bid (even in the case of a bid for income-generating contracts) shall be awarded for:
(a) Price; and
(b) Specific Goals.

1.4 The preference point system application must not exceed 100 and must be applied as per below:
1.4.1 The 80/20 preference system:

The maximum points for this bid are allocated as follows:

| | POINTS |
|---|---|
| **PRICE** | 80 |
| **SPECIFIC GOALS**** | 20 |
| **Total points for Price and SPECIFIC GOALS** | **100** |

** Point allocation break down provide below

1.4.1.1 SPECIFIC GOALS: 80/20

| SPECIFIC GOAL | Points |
|---|---|
| **Goal 1: Historically Disadvantaged Individuals (14)** | |
| a) who had no franchise in national elections before the 1983 and 1993 Constitutions | **7** |
| b) who is a female | **5** |
| c) who has a disability | **2** |
| **Goal 2:** who is youth | **3** |
| **Goal 3:** Locality | **3** |
| **TOTAL** | **20** |

1.4.2 The 90/10 preference system:
The maximum points for this bid are allocated as follows:

| | POINTS |
|---|---|
| **PRICE** | 90 |
| **SPECIFIC GOALS**** | 10 |
| **Total points for Price and SPECIFIC GOALS** | **100** |

** Point allocation break down provide below

1.4.2.1 SPECIFIC GOALS: 90/10

| SPECIFIC GOAL | Points |
|---|---|
| **Goal 1: Historically Disadvantaged Individuals (7)** | |
| a) who had no franchise in national elections before the 1983 and 1993 Constitutions | **4** |
| b) who is a female | **2** |
| c) who has a disability | **1** |
| **Goal 2:** who is youth | **1** |
| **Goal 3:** Locality | **2** |
| **TOTAL** | **10** |

1.5 Failure on the part of a bidder to submit proof or documentation required in terms of this bid to claim points for specific goals with the bid, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 SAMSA reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by SAMSA.

**2. DEFINITIONS**

(a) **"locality"** means the promotion of SMMEs located within the specific area;
(b) **"bid"** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive bidding process or any other method envisaged in legislation;

(c) **"price"** means an amount of money bided for goods or services, and includes all applicable taxes less all unconditional discounts;
*(d)* **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
(e) **"bid for income-generating contracts"** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between SAMSA and a third party that produces revenue for SAMSA, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
(f) **"the Act"** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

## 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

**80/20 or 90/10**

$$Ps = 80\left(1 - \frac{Pt-P}{P}\right) \quad \text{or} \quad Ps = 90\left(1 - \frac{Pt-P}{P}\right)$$

Where
Ps = Points scored for price of bid under consideration
Pt = Price of bid under consideration
Pmin = Price of lowest acceptable bid

### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

**80/20 or 90/10**

$$Ps = 80\left(1 + \frac{Pt-P}{P}\right) \quad \text{or} \quad Ps = 90\left(1 + \frac{Pt-P}{Pmax}\right)$$

Where
Ps = Points scored for price of bid under consideration
Pt = Price of bid under consideration
Pmax = Price of highest acceptable bid

## 4. POINTS AWARDED FOR SPECIFIC GOALS

**The preferential procurement point system applicable for this bid is:**

| Preferential Point System | Mark |
|---|---|
| 80/20 | X |
| 90/10 | |

4.1. Specific goals for the bid and points claimed are indicated per the table below: 80/20 preference system.

4.1.1. EQUITY OWNERSHIP CLAIMED IN TERMS OF PARAGRAPH 1.4

| | **SPECIFIC GOAL (SUPPORTING DOCUMENTS FOR VERIFICATION)** | **Maximum points that can be scored** | **Points being claimed by supplier** |
|---|---|---|---|
| HDI | Equity ownership **by persons who** had no franchise in the national elections. (ID copies of ALL listed owner/s, as per the CSD, CK1 registration document (CIPC), BBBEE certificate) | 7 | |
| | Equity ownership **by women** **(**ID copies of ALL listed owner/s, BBBEE certificate) | 5 | |
| | Equity ownership **by disabled persons** **(**Medical certificate/ Assessment) | 2 | |
| | Equity ownership **by youth** **(**ID copies of ALL listed owner/s, BBBEE certificate) | 3 | |
| | Locality (CIPC / SARS or valid proof of address utility bill, bank statement, account statement, municipal councillor's letter) | 3 | |
| | TOTAL | 20 | |

** Claimed points can only be allocated where supporting documents have been provided.
** Ownership points will be awarded on a pro-rata using share certificates / CSD / SBD
** Specific goal points are allocated to natural persons and will be awarded in accordance with company/ consortium or joint venture ownership allocation
** Locality goal points will only be awarded to suppliers within the province of delivery
** Refer to checklist attached to ensure correct document submission

4.2. Specific goals for the bid and points claimed are indicated per the table below: 90/10 preference system.

4.2.1. EQUITY OWNERSHIP CLAIMED IN TERMS OF PARAGRAPH 1.4

| | **SPECIFIC GOAL (SUPPORTING DOCUMENTS FOR VERIFICATION)** | **Maximum points that can be scored** | **Points being claimed by supplier** |
|---|---|---|---|
| HDI | Equity ownership **by persons who** had no franchise in the national elections. (ID copies of ALL listed owner/s, as per the CSD, CK1 registration document (CIPC), BBBEE certificate) | 4 | |
| | Equity ownership **by women** **(**ID copies of ALL listed owner/s, BBBEE certificate) | 2 | |
| | Equity ownership **by disabled persons** **(**Medical certificate/ Assessment) | 1 | |
| | Equity ownership **by youth** **(**ID copies of ALL listed owner/s, BBBEE certificate) | 1 | |
| | Locality (CIPC / SARS or valid proof of address utility bill, bank statement, account statement, municipal councillor's letter) | 2 | |
| | **TOTAL** | **10** | |

** Claimed points can only be allocated where supporting documents have been provided.
** Ownership points will be awarded on a pro-rata using share certificates / CSD / SBD
** Specific goal points are allocated to natural persons and will be awarded in accordance with company/ consortium or joint venture ownership allocation
** Locality goal points will only be awarded to suppliers within the province of delivery
** Refer to checklist attached to ensure correct document submission

## 5. SUBMISSIONS BY CONSORTIUMS AND JOINT VENTURES

5.1. If a submission is a consortium or joint venture, the points claimed for ownership must be detailed separately, as per annexure A and sent back with the bidding documents. The information will define the following:

The percentage (%) of the contract allocated to each JV member or consortium member. This should also be included in an agreement to be made available on request by SAMSA.

The percentage ownership of each JV member or consortium member in each of the specific goals relevant to this bid, with supporting documents.

The total points claimed will be the sum of the percentage contract allocation for each partner multiplied by the percentage weighting for each category, multiplied by the percentage ownership in the relevant specific goal.

## 6. DECLARATION WITH REGARD TO COMPANY/FIRM

6.1. Name of company/firm…….
6.2. Company registration number: ……...
6.3. Company/ firm physical address (for claiming locality points):
……
……

TYPE OF COMPANY/ FIRM [Tick applicable box]

☐ Partnership/Joint Venture / Consortium (Please refer to Annexure C)

☐ One-person business/sole propriety

☐ Close corporation

☐ Public Company

☐ Personal Liability Company

☐ Pty) Limited

☐ Non-Profit Company

☐ State Owned Company

6.4. DESCRIBE PRINCIPAL BUSINESS ACTIVITIES
……
……

6.5. TOTAL NUMBER OF YEARS THE COMPANY/ FIRM HAS BEEN IN BUSINESS? ……

6.6. List of shareholder/s information to be used to calculate the points claimed in paragraph 4.3.

| **NAME** | **ID NUMBER** | **HDI**** (**Yes / No) | | | **Youth**** (**Yes/ No) | % of company / firm owned |
|---|---|---|---|---|---|---|
| | | No franchise prior to elections | Women | Disabled | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

6.7. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the bid, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

i) The information furnished is true and correct;
ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 4.1 and 5.6, the contractor may be required to furnish documentary proof to the satisfaction of SAMSA that the claims are correct;
iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, SAMSA may, in addition to any other remedy it may have –
    (a) disqualify the person from the bidding process;
    (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
    (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
    (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
    (e) forward the matter for criminal prosecution, if deemed necessary.

……

**SIGNATURE(S) OF TENDERER(S)**

**SURNAME AND NAME**: …….

**DATE:** ……

**ADDRESS**: ……

……

……

……

## ANNEXURE A: TERMS OF REFERENCE (TOR)

## TERMS OF REFERENCE (TOR) FOR APPOINTMENT OF SERVICE PROVIDER TO PROCURE AND INSTALL SERVER ROOM MONITORING SYSTEM AT THE PRETORIA HEAD OFFICE, WITH THREE (3) YEARS WARRANTY AND SUPPORT

### EXECUTIVE SUMMARY

The South African Maritime Safety Authority (SAMSA) intends to appoint a suitable and experienced service provider to supply, install and commission server room monitoring system at its Pretoria Head Office, with three (3) years warranty and on-site support. A successful service provider is expected to conduct and perform the required tasks professionally.

The purpose of the Terms of Reference (ToR) is to provide guidelines on what SAMSA requires from a Server Room Monitoring System.

### BACKGROUND

The server rooms at SAMSA Head Office host critical ICT equipment that supports SAMSA's operations. SAMSA requires a monitoring system in the server room that continuously monitors environmental conditions, the cooling units, the UPS and physical access, and immediately alerts ICT personnel when a threshold is breached, so that failures can be prevented or addressed before services are interrupted.

### SAMSA REQUIREMENTS

- The service provider shall have experience in supplying and installing server room monitoring systems (see the evaluation criteria for the evidence required).
- The Service provider shall make sure that the sensors/Alert are all working and tested after installation is completed.
- The service provider shall make sure that the new server room monitoring system is updated to the latest version of software and firmware after installation.
- The service provider shall provide a three (3) year on-site warranty and support for both systems, covering all hardware, sensors, software licences and firmware updates, from the date of signed commissioning.
- Minimum support levels for the three (3) year period: response to a logged fault within four (4) business hours; on-site attendance at the affected site (Pretoria) by the next business day; replacement of faulty hardware within five (5) business days; and one (1) preventive maintenance visit per site per year. A detailed SLA will be concluded with the appointed service provider and may not reduce these minimum levels.
- The service provider shall train SAMSA ICT personnel at each site on the use of the system, the configuration of alerts and reporting, and shall provide user manuals and an as-built sensor layout for server room.
- All software, licences and SMS costs required for the system to operate as specified for the three (3) year period shall be included in the bid price.
- Delivery, installation and commissioning at site shall be completed within six (6) weeks of the official purchase order.

**Scope of Work:**

Provide and install one (1) Vertiv Geist -GRSMini163 (or equivalent) server room monitoring systems, including all sensors, probes, cabling and accessories required to provide the alerts listed below.

The system shall send alerts by SMS and email. Email alerts must be compatible with SAMSA's Microsoft 365 (Exchange Online) environment.

The system shall keep historical logs to be able to produce monthly, quarterly, and annual reports of alerts. As a minimum, the system shall monitor and alert on the following:

- Door open /close and (force open) Alert. (1) One sensor for Pretoria.
- Downblower and Air-conditioning (downflow/cooling) unit status: on/off alert. (2) two sensors for Pretoria.
- Downblower and Air-conditioning unit fault alert and due-for-service alert. (2) two sensors for Pretoria.
- Temperature monitoring Alert. (1) One sensor for Pretoria.
- Humidity monitoring Alert. (1) One sensor for Pretoria.
- Water or flood in the server room Alert. (1) One sensor for Pretoria.
- Smoke and fire detection alert. (1) One sensor for Pretoria.
- Airflow monitoring alert. (1) One sensor for Pretoria.
- Sound (noise level) alert. (1) One sensor for Pretoria.
- UPS alert when the load switches between mains (Eskom) power and battery. (2) two sensors for Pretoria.
- UPS online or offline Alert. (2) two sensors for Pretoria.
- UPS fault Alert. (2) two sensors for Pretoria.
- UPS battery level alert at 50% and 20%. (2) two sensors for Pretoria.
- UPS Due for Service Alert. (2) two sensors for Pretoria.

**UPS Details**

| Location | MAKE | MODEL | Rating kVA | S/N | ADDRESS |
|---|---|---|---|---|---|
| PRETORIA | Durapower | DP2000 | 10KVA | U311008161 | 146 LUNNON ROAD, HILLCREST, PRETORIA |
| PRETORIA | Durapower | DP2000 | 10KVA | U311008162 | 146 LUNNON ROAD, HILLCREST, PRETORIA |

**Downblower Details.**

| Location | MAKE | MODEL | S/N | ADDRESS |
|---|---|---|---|---|
| PRETORIA | **Emerson** | S1EUA2000A00020F0 | 11607650001 | 146 LUNNON ROAD, HILLCREST, PRETORIA |
| PRETORIA | **Emerson** | SIEUA2000A00020F0 | 11607650002 | 146 LUNNON ROAD, HILLCREST, PRETORIA |

**Compulsory site inspection Date:30 November 2026.Time: 11:00 am.**

**The Systems will be installed at the Pretoria Head Office:**

- Pretoria Office: 146 Lunnon Road, Cnr Jan Shoba & Lunnon Road, Hillcrest 0083, Pretoria

**EVALUATION CRITERIA**

The functionality evaluation points for this bid are allocated as follows:

- Functionality will be evaluated separately from price and preference points.
- Bidders must achieve a minimum of 70 out of 100 points for functionality to be evaluated further on price and specific goals (80/20 preference point system).
- Mandatory: bidders must be registered on the Central Supplier Database (CSD) and be tax compliant at the closing date and at evaluation.

| DESCRIPTIONS | POINTS |
|---|---|
| The bidder must provide 3 reference letters signed and dated on the client letterhead for work completed within the last three (3) years, confirming that the bidder has supplied and installed Vertiv Geist -GRSMini163 or equivalent server room (environmental) monitoring system.<br><br>▪ Bidder submitted 3 x reference letters signed and dated on client company letterhead. Score = 100.<br>▪ Bidder submitted 2 x reference letters signed and dated on client company letterhead. Score = 70.<br>▪ Bidder submitted 1 x reference letters signed and dated on client company letterhead. Score = 40.<br>▪ Bidder submitted no reference letters. Score = 0. | **100** |
| **Total Points** | **100** |

**ANNEXURE B: PRICING TABLE**

**(THE TOTAL PRICE MUST BE INCLUSIVE OF VAT)**

Name of bidder…… RFQ NUMBER: …….

DESCRIPTION OF GOODS OR SERVICES:
……

**PRICING SCHEDULE**

Bidders must price all items. Prices must be firm for the three (3) year contract period. The total bid price (including VAT) will be used for price evaluation and must be carried over to the SBD 1 form.

| No. | Description | Pretoria Head Office (R) | Total excl. VAT (R) |
|---|---|---|---|
| 1 | Server room monitoring unit, including all sensors, probes, cabling and accessories (per the scope of work) | | |
| 2 | Installation, configuration, integration (UPS, air-conditioning units, smoke/fire detection) and commissioning | | |
| 3 | Training of SAMSA ICT personnel and handover documentation | | |
| 4 | Warranty and on-site support – Year 1 | | |
| 5 | Warranty and on-site support – Year 2 | | |
| 6 | Warranty and on-site support – Year 3 | | |
| 7 | Software licences and SMS service for three (3) years (if not included in items 1 to 6) | | |
| | **Subtotal (excl. VAT)** | | |
| | **VAT (15%)** | | |
| | **TOTAL BID PRICE (incl. VAT)** | | |

**REQUIRED SUPPORTING DOCUMENTS & CHECKLIST**

| No. | Document description | Submitted (Yes / No) |
|---|---|---|
| 1 | Quotation | |
| 2 | Signed SBD (RFQ) Forms | |
| 3 | Recent CSD, not older than 3 months | |
| 4 | Tax pin certificate | |

| | | |
|---|---|---|
| 5 | Valid B-BBEE | |
| 6 | CK1 registration document (CIPC) | |
| 7 | ID copies of ALL listed owner/s as per CSD report | |
| 8 | Proof of address not older than 3 months | |
| 9 | Medical certificate/ Assessment (if applicable) | |
| 10 | Consortiums and Joint Ventures Form (if applicable) | |

**ALL INFORMATION SUBMITTED WILL BE TREATED AS EVIDENCE FOR AWARDING POINTS FOR THE SAMSA GOALS AND MUST BE CONSISTENT WITH DECLARATIONS MADE. INCONSISTENT INFORMATION PROVIDED MAY RESULT IN 0 POINTS AWARDED FOR THE APPLICABLE GOAL. SAMSA RESERVES THE RIGHT TO DISQUALIFY BIDDERS WITH SUPPORTING DOCUMENTS THAT ARE NOT DULY SUBMITTED IN TERMS OF THE BID CONDITIONS.

## GUIDELINES FOR DOCUMENTS REQUIRED FOR THE VERIFICATION OF THE SAMSA GOALS

| SPECIFIC GOAL | DOCUMENTS THAT WILL BE USED TO VERIFY THE INFORMATION SUPPLIED |
|---|---|
| Equity ownership **by persons who** had no franchise in the national elections<br>*Points for persons or categories of persons historically disadvantaged on the basis of race (black people)* | ID copies of all listed owner/s as per CSD report<br>CK1 registration document (CIPC)<br>BBBEE certificate |
| Equity ownership **by women**<br>*Points for persons or categories of persons historically disadvantaged on the basis of gender (women)* | ID copies of all listed owner/s as per CSD report<br>BBBEE certificate |
| Equity ownership **by disabled persons**<br>*Points for persons or categories of persons historically disadvantaged on the basis of disability (persons living with disabilities).* | Medical certificate/ Assessment |
| Equity ownership **by youth** | ID copies of all listed owner/s as per CSD report |
| Locality | Address listed on the company registration CIPC / SARS document is acceptable for claiming locality points.<br>Should you want to claim locality points, for an address not listed on the CIPC / SARS document, that address must be listed on the CSD, accompanied by a valid proof of residence, reflecting one of the listed owners' names and physical address. e.g. Utility bill, bank/ account statement, Municipal councillor's letter. |

**ANNEXURE C**: Only if selected Partnership/Joint Venture / Consortium"
6.4 (TYPE OF COMPANY/ FIRM)

## APPLICABLE FOR CONSORTIUMS AND JOINT VENTURES (JV)

## CONSORTIUMS AND JOINT VENTURES OWNERSHIP FORM

(This form is only applicable for consortiums & JVs only)

**a)** The percentage (%) of the contract allocated to each JV member or consortium member. This should also be included in an agreement to be made available on request by SAMSA, should a need a arise.

| NO | JV or consortium company name | PERCENTAGE FOR EACH MEMBER |
|---|---|---|
| 1 | | |
| 2 | | |
| 3 | | |
| | TOTAL | 100% |

** Additional lines can be added for more

**b)** The percentage ownership of each JV member or consortium member in each of the specific goals relevant to this bid, with supporting documents. The total points claimed will be the sum of the percentage contract allocation for each partner multiplied by the percentage weighting for each category, multiplied by the percentage ownership in the relevant specific goal.

**JV or consortium: 1**

| NAME | ID NUMBER | HDI** (**Yes / No) | | | Youth** (**Yes/ No) | % of company / firm owned |
|---|---|---|---|---|---|---|
| | | No franchise prior to elections | Women | Disabled | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

**JV or consortium: 2**

| NAME | ID NUMBER | HDI** (**Yes / No) | | | Youth** (**Yes/ No) | % of company / firm owned |
|---|---|---|---|---|---|---|
| | | No franchise prior to elections | Women | Disabled | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

** Additional lines / tables may be added if necessary