National Research Foundation
SAASTA
South African Agency for Science and Technology Advancement

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Pretoria

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0001

REQUEST FOR QUOTATION (RFQ) NUMBER:	**RFQ/NRF-SAASTA 129/2026/2027** (Please use this number as reference when sending quotations and supporting documentation)
DESCRIPTION	NRF-SAASTA wishes to appoint a suitably qualified and experienced service provider with a minimum CIDB Grade 2 ME or higher for the supply, delivery and installation of new air-conditioning units, removal of existing units, and provision of maintenance services for a period of 24 months, on an as-and-when-required basis, at the Didacta Building.
RFQ ISSUED DATE	**06 November 2026**
RFQ VALIDITY PERIOD	60 days from the closing date.
CLOSING DATE	**23 November 2026**
CLOSING TIME	**11:00 AM**
EXPECTED DATE SERVICES IS REQUIRED	**Effective from approximately January 2027.**
MANDATORY REQUIREMNTS *NB: Bidders who do not submit all the required mandatory documents will be considered non-responsive and will not proceed to the next stage of the evaluation.*	**Please refer to Annexure D of this document (Page 14)**
COMPULSORY BRIEFING SESSION/ SITE VISIT/SITE INSPECTION	**Date**: Friday 13 November 2026 **Time**: 10:00 am **Venue**: SAASTA, 211 Nana Sita Street, Pretoria CBD
DELIVERY ADDRESS OF GOODS/SERVICES	SAASTA, 211 Nana Sita Street, Pretoria CBD
RFQ RESPONSES MUST BE EMAILED TO:	All quotations should be emailed to **quotes2@saasta.nrf.ac.za** . Failure to follow these instructions will result in your quote not being considered.

BOARD MEMBERS: Prof Ari Sitas *(Chairperson)*, Mr Mark Brits, Prof Pumla Gobodo-Madikizela, Prof Glenda Gray, Ms Funeka Khumalo, Dr Len Konar, Ms Lahlane Malema, Prof Pamela Maseko, Prof Teboho Moja, Dr Mathetha Mokonyama, Dr Ntombi Mutshekwane, Mr Mavuso Shabalala, Dr Angus Paterson *(Acting CEO)*

ENQUIRIES REGARDING THIS RFQ SHOULD BE SUBMITTED VIA E-MAIL TO	Enquires can be directed at this e-mail address S.suke@saasta.nrf.ac.za , you may contact Silence Suke on 012 392 9380

Important Notes to this RFQ:

- **Service providers/suppliers should ensure that RFQ responses are emailed to the correct email address, (quotes2@saasta.nrf.ac.za)**
- **If the quotation is late, it shall not be accepted for consideration.**
- **The NRF-SAASTA reception is generally accessible 8 hours a day (07h45 to 16h00); 5 days a week (Monday to Friday) for delivery of goods.**
- **Supplier to complete and sign all Annexures to this document (Standard Bidding Documents and Mandatary Requirements);**
- **Supplier must provide a copy of the valid Tax Clearance Certificate or CSD no (MAAA……)**
- **Supplier must provide an Original certified SANAS accredited BBBEE Certificate or Sworn Affidavit in order to claim for specific goals;**

Prohibition of Gifts & Hospitality:

"Except for the specific goods or service procured by the NRF-SAASTA, service providers/suppliers are required not to offer any gift, hospitality or other benefit to any NRF-SAASTA official. To avoid doubt, branded marketing material is considered to be a gift.

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SERVICE PROVIDER/SUPPLIER: .....

REGISTRATION NUMBER: .....

CSD REGISTRATION NUMBER: .....

ADDRESS: .....

CONTACT PERSON: .....

TEL: .....

1. NRF-SAASTA's standard conditions of purchase shall apply.
2. Late submissions will not be accepted.
3. The recommended service provider will be required to complete and sign all Standard Bidding Documents (SBDs) and Annexures. Please duly complete and sign the **SBD 1, 4**, **SBD 6.1** forms respectively
4. All service providers/suppliers must adhere to the General Conditions of Contract as prescribed by National Treasury.
5. Any service provider/supplier who has reasons to believe that the RFQ specification is based on a specific brand must inform the NRF-SAASTA before the RFQ closing date and time.
6. It is the responsibility of the service provider/supplier to ensure that the NRF-SAASTA is in possession of the valid Tax Clearance Certificate (TCC). The onus is on the service provider/supplier to ensure that the NRF-SAASTA receives a valid TCC as soon as the validity of the said certificate expires.
7. No goods or services shall be delivered before the issuing of an official authorised NRF-SAASTA Award Letter or Purchase Order (PO) signed by the authorised NRF-SAASTA official. The NRF-SAASTA reserves the right not to make payment or accept the goods or services should the goods or services be delivered to the NRF-SAASTA before the NRF-SAASTA Award Letter or PO is issued. (An official authorised NRF-SAASTA PO should have the Supply Chain Management (SCM): Manager signature or such other official duly authorised in terms of the NRF-SAASTA's Delegations of Authority and Approval Framework), Description of the item, Quantity of items purchased, Date of delivery of the item, Total amount of the items purchased inclusive of Vat where applicable.
8. This RFQ will be evaluated based on the 80/20 preference point system applicable to bids with a Rand value of R2 000 up to a rand value of R1 000 000 000. 00. (all applicable taxes included).
9. Please note that RFQ responses should be sent to email address mentioned on the cover page of the RFQ document, failure to do so, it shall not be accepted for consideration.
10. Service providers/suppliers are required to be registered on the Central Supplier Database (CSD).
11. After 14 days of closing date of Request For Quotation (RFQ) without receiving a signed purchase order by a properly delegated official, please consider your Quotation unsuccessful.
12. Append/Submit your correct banking details on your quotation and should be in the correct payee name as per CSD verification.
13. Banking details on the invoice must correspond with those verified on CSD
14. By responding to this RFQ you agree to all terms and conditions of the **Government Procurement: General Conditions of contract, July 2010.** You can log on www.saasta.ac.za/procurement/openbids to access this document.

*[1] Which is referred to as tenders in the PPPFA and Preferential Procurement Regulations, 2022 include advertised competitive bids, written price quotations or proposal.

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*[2] It should be noted that written price quotation / RFQ bidding method is applicable to written price quotations from R2 000.00 up to the rand value of less than R 1 000 000. 00. (Vat inclusive).

I, the undersigned (NAME)……certify that :

I have read and understood the conditions of this RFQ;

I have supplied the required information and the information submitted as part of this RFQ is true and correct.

Signature: _____ **Date: _____**

Capacity: _____

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https://www.saasta.ac.za/procurement/guidelines/

https://www.nrf.ac.za/sites/default/files/documents/General%20Conditions%20of%20Contract.pdf

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Annex C : RFQ SPECIFICATION

1. **BACKGROUND TO THE NATIONAL RESEARCH FOUNDATION|SOUTH AFRICAN AGENCY FOR SCIENCE AND TECHNOLOGY ADVANCEMENT**

   The South African Agency for Science and Technology Advancement is a business unit of the National Research Foundation (NRF) tasked with coordinating public awareness, appreciation and engagement in science, technology and innovation (STI) across South Africa to foster a scientifically literate nation.

2. **BACKGROUND OF THE PROJECT**

   The NRF-SAASTA wishes to appoint a suitable CIDB Grade 2 ME (or higher) service provider for the supply, delivery, installation of new air-conditioners, removal of old units and maintenance of the air conditioners for a period of 24 months in the Didacta building

3. **DETAILED SPECIFICATION**

No.	BRIEF DESCRIPTION OF ITEM(S)/SERVICE(S) REQUIRED	UNIT OF MEASURE	QUANTITY OF ITEM(S)
1.	Supply, deliver and install Wall-Mounted split unit of 9000BTU The air-conditioning units supplied must comply with the specified technical model reference **M09EKH**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 115**	Each	1
2.	Supply, deliver and install Wall-Mounted split units of 12000BTU The air-conditioning units supplied must comply with the specified technical model reference **M13EKH**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 015, 118, 210a, 215**	Each	4
3.	Supply, deliver and install Wall-Mounted split units of 18000BTU The air-conditioning units supplied must comply with the specified technical model reference **M18EKH**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 223, 228 & 233**	Each	3
4.	Supply, deliver and install Wall Split units of 24000BTU The air-conditioning units supplied must comply with the specified technical model reference **M24EKH**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 023, 127 & HR storeroom**	Each	3
5.	Supply, deliver and install Ceiling Suspended unit of 36000BTU The air-conditioning units supplied must comply with the specified technical model reference **AVNQ36GM2T1**. The units must be fully compatible with the required system specifications, performance	Each	1

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No.	BRIEF DESCRIPTION OF ITEM(S)/SERVICE(S) REQUIRED	UNIT OF MEASURE	QUANTITY OF ITEM(S)
	requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 105**		
6.	Supply, deliver and install Ceiling Suspended unit of 36000BTU The air-conditioning units supplied must comply with the specified technical model reference **AVNQ24GM1T1**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **INKUNDLA**	EACH	2
7.	Supply, deliver and install Cassette split units of 18000BTU The air-conditioning units supplied must comply with the specified technical model reference **UT18WC**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 207 & 208**	Each	2
8.	Supply, deliver and install Cassette split unit of 24000BTU The air-conditioning units supplied must comply with the specified technical model reference **UT24WC**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 202**	Each	1
9.	Supply, deliver and install Cassette split unit of 36000BTU The air-conditioning units supplied must comply with the specified technical model reference **UT36WC**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 212, Entrance Foyer**	Each	2
10.	Servicing of Current Air Conditioners - Split units/Round Flow/Under Ceilings – **annually x 110 units** Clean & wash filters; Check condition of condenser & evaporator coils; Check unit & fan operation; Check heating & cooling operation; Clean intake screen; Check fan motor; Check compressor mountings & piping; Pressure clean condenser & evaporator coils; Clean drip pan and of ensure drainpipes are not leaking; Test for refrigerant leaks and top up if necessary; Check electrical connections; **Status report of each aircon and recommendations**;	Annually	2
11.	Servicing of Concealed VRV Unit – Auditorium R410A – MV6-450WV2GN1 with 2 x Indoor Concealed Units	Annually	2
12.	Servicing the newly installed units as per the manufacturer's recommendations for warranty purposes(bi-annually) - **19 units** Clean & wash filters; Check condition of condenser & evaporator coils; Check unit & fan operation; Check heating & cooling operation;	Bi -Annually	4

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No.	BRIEF DESCRIPTION OF ITEM(S)/SERVICE(S) REQUIRED	UNIT OF MEASURE	QUANTITY OF ITEM(S)
	Clean intake screen; Check fan motor; Check compressor mountings & piping; Pressure clean condenser & evaporator coils; Clean drip pan and of ensure drainpipes are not leaking; Test for refrigerant leaks and top up if necessary; Check electrical connections; **Status report of each aircon and recommendations**;		
13.	Service and repair of Daikin Cassette Units **Office 203 & 204** servicing/repair to include reflaring the pipes, Check compressor mountings & piping, Test for refrigerant leaks, changing the flare nuts and Regas the systems/units	Each	2
14.	Re-installation of an outside unit of a FOUUI36-R32 to be installed on the wall on mounting brackets to be supplied and repair the unit as it shows Error – PC03	Each	1
15.	Removal of Old units Removed units to be removed and stored in the basement	Each	19
16.	Servicing of an LG Multi V 5 Heat Pump (Model CB_ARUN260LLS5) (50/60Hz, R410A) for 24 months (quarterly service) Outdoor Unit - ARUN260LLS5 X 1 Indoor Units – ARNU09GSJN4 X 3; ARNU12GSJN4 X 2; ARNU15GSJN4 X 11; ARNU24GSKN4 X 2 TOTAL =18 **Service as per LG recommended Annual Service Requirement**	Quarterly	8

Provide detailed requirements to evaluate the bidder's ability to deliver on the bid.

- The bidder is to be registered with CIDB Grade 2ME or higher
- The bidder to have a professional indemnity and public liability insurance of not less than R1 000 000
- The bidder to supply proof of the technician's South African Trade Refrigeration Certificate(s)
- The bidder to supply proof of F-Gas registration number of technician. (South African Qualification and Certification Committee (SAQCC) Gas Practitioner Card)
- Bidder must provide three Service, Supply and Installation of air-conditioning projects written references, with contact details for those customers for whom the bidder has completed work within the last 36 months similar to the scale and nature of the project.
- The bidder to supply proof of training of air-conditioning installation from manufacturer for the technician on the product offered/quoted
- Quotation to be on a company letterhead with detailed description of the items quoted meeting the minimum specification (To include brand and model number of new units)

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Standards and Compliance

All work must be carried out in accordance with, but not limited to, the following:

- **SANS 10147:** Code of practice for refrigeration systems, particularly regarding the handling of refrigerants, leak detection, and maintenance of systems with over 20kW capacity
- **SANS 10142**: Wiring code, requiring that electrical connections are made by a qualified electrician.
- **SANS 10400-O:** National Building Regulations regarding ventilation and air conditioning.
- **Occupational Health and Safety (OHS) Act 85 of 1993:** All installations must comply with this Act, including the management of safety files on-site, risk assessment, and proper PPE.

Installation and Replacement Standards

- **Installation Procedure:** Installations must follow manufacturer guidelines, including proper placement of indoor/outdoor units, secure mounting to prevent vibration, and correct pipe lengths.
- **Structural Integrity:** Core drilling on walls/slabs must not compromise the building structure; holes must be sealed, filled, and painted.
- **Electrical Safety:** Lockout/tagout procedures, proper grounding, and appropriate wire gauges are mandatory to avoid fire hazards.
- **Drainage:** Condensate drainpipes must be installed with a proper slope to ensure effective water drainage.
- **Noise Control:** Installations should not increase ambient noise levels by more than 3 dB(A) on the site boundary, aiming for an NC 30 rating in offices.

Installation and configuration service

- The bidder is to remove the old equipment and replace with new equipment (old equipment remains the property of SAASTA)
- The bidder is to ensure all installed equipment is in working order and SAASTA representatives are trained on how to use them
- Bidder to supply the original equipment manufacture's manuals
- All refrigeration piping and respective piping installation, cabling and drains, following same route of existing and connecting to same drain points as the old units where possible
- Rigging of the existing outdoor units including from the roof and hoisting new AC units to the same positions as the old once whilst observing all safety controls and requirements as per the OHS Act and associated regulations.
- Installation to include all components that come with the unit including remotes and wall panels
- Bidder to supply certificate of compliance on completion of installation

Support service

- The bidder is to be available within 24 hours after installation whenever there are problems with the equipment or installations for the duration of the workmanship guarantee of one year
- The bidder to provide a one-year workmanship guarantee on the newly installed units

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PREVENTIVE MAINTENANCE SPECIFICATION ON THE VRV SYSTEM

The major service and maintenance of VRV Aircon will be done twice a year. The appointed bidder will be obligated to respond to all aircon service queries as and when required.

The service tasks of preventive maintenance include but not limited to the following:

- A comprehensive quarterly preventive maintenance of the VRV Air Conditioning Unit, troubleshooting, repair and restoration of all the components of the Air Conditioning Unit.
- Assistance and advice in the best practice administration relating to the Air Conditioning equipment Area.
- To check that the Units are functioning correctly.
- Check and optimise the oil and gas levels of Air Conditioning Unit.
- To check for unusual noise, vibration, or leaks, dust, minor corrosion, and also other exposed components.
- Tightening the electrical connections.
- To chemically clean or wash coils, check fan motor voltage and amps (current), lubricate moving parts, check, check fan blades, belts and pulleys and adjust.
- Clean blower wheels.

CURATIVE MAINTENANCE SPECIFICATION

The service provider makes every effort to ensure that the breakdowns of the VRV Air Conditioning installations because of the normal use of equipment should be handled by providing the following services:

- The service provider must provide an email address or contact for system malfunctions of all kinds, which allows for defining of problems and to secure a timeous and effective intervention. NRF will notify the service provider telephonically or by email that a problem is experienced and that the service provider needs to attend to the site immediately.
- The service provider must have a qualified technician on-site within 120 minutes from the first telephonic call/call attempt.
- Repairs to the air conditioning units, and associated equipment and installations must start within 120 minutes from the first telephonic call/call attempt (unless NRF agrees to an alternative response time with the service provider during the call or on-site inspection).
- The 120-minute requirement will be heavily dependent on the severity of the incident. If the incident is less severe, NRF will settle for slightly longer response times. NRF will be the judge of the incident severity and repairs must be completed upon a mutually agreed period.
- Should the service provider's response time to site exceed the specified 120 minutes (or alternative duration as agreed to by NRF) a equivalent to 5% of the incident costs will be applied.
- The service provider should provide a list of necessary spare parts required for smooth functioning of Air Conditioning Units.

SPLIT UNITS -

Outdoors split units

- Check and clean, operation and condition of fans.
- Clean the condenser. (Chemical cleaning proses)
- Make sure that all unit's covers are in place and fasten.
- Clean the printed circuit boards.
- Check the wiring fixation.
- Check and record all amperages and voltages.
- Clean outdoor unit's covers.

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- Check that all screws are in place on all covers on the unit.
- Check gas pressure and trace for possible gas leaks on each unit.

Indoor split units

- Clean the air filters.
- Clean indoor unit covers and grilles.
- Clean the condensate drain pan of the indoor units.
- Check and make sure the drain pump is working and float is opening and closing.
- Clean and disinfect the indoor heat exchangers.
- Clean the printed circuit boards.
- Check heating operation.
- Check cooling operation.
- Check operation of evaporating fan.
- Check for refrigerant leaks.
- Check for condensate water leaks.
- Ensure that indoor unit is securely fastened to mounting brackets & not a danger to personnel and public alike.
- Fill the drain trap.
- Check for installation mistakes.
- Visually inspect interconnecting piping, cabling & insulation & report, and record condition thereof.

REPLACEMENT PARTS

- All replacement parts shall be new, unused, or fully refurbished and comply fully with the original manufacturer's specifications or as otherwise stated by the NRF representative.
- Replacement parts will preferably be obtained from the original manufacturer or as otherwise approved by the NRF representative.
- If the original manufacturer is unable or unwilling to supply the parts as may be required, refurbished parts may be used subject to the written authorization of the NRF representative. The service provider shall guarantee these parts for a period of no less than 12 months from the date of installation or as otherwise specified in writing by the NRF representative.
- Any replacement part that was not obtained from the original manufacturer, as well as the supplier of the replacement part, shall be clearly specified on the service report.
- Where spare parts are obsolete it is expected from the service provider to reverse components where possible and provide the necessary guarantee.

CALLOUTS

- The service provider must include all costs for callout fees in the pricing schedule for the VRV Air Conditioning unit and split units.
- The service provider shall offer continuous technical support National Research Foundation, address any inquiries and assist in troubleshooting (24/7 operations).
- The service provider is required to respond to incidents within the following timeframes from notification:

- Critical incident = 1 hours from notification.
- All other incidents = 2 hours from notification.

- The service provider shall ensure that standby arrangements for call outs are at all times in place. Upon appointment and commencement of services, the service provider must furnish the NRF with a call-out

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list containing the names and contact numbers of technicians involved in the project. Visual Inspections: To check for unusual noise, vibrations or leaks, dust, minor corrosion and check exposed ductwork for damaged insulation and air leaks.

- Start-up and Shutdown: To check that the units are functioning correctly.
- Condenser: To chemically clean or wash coils, check fan motor voltage and amps, lubricate moving parts, check fan blades, belts and pulleys and adjust, if necessary, check for corrosion and degradation.
- Compressor: To check compressor oil levels and sight glass, to check voltage and amps, to check mounting for cracks and vibrations, and to check head and suction pressure.
- Evaporator: To wash or chemically clean the coils depending on the extent of fouling, clean blower wheels, check fan motor, voltage and amps, lubricate moving parts, check belts and pulleys and adjust, if necessary, clean evaporator covers.
- Filters: To inspect and clean when necessary. Kindly note that permission must be sought for the purchase of all items which do not fall under the maintenance and service contract prior to installation.
- Drains: To clean the drain, pan and flush drain lines.
- Electrical Connections: To check electrical connections, clean and tighten any loose screws and cover exposed wires as necessary.
- Refrigerant lines and installation: To check refrigerant for exposed pipes, leaks and insulation damage.
- Operation of Thermostat/Remote Controls: To check to see that the unit is functioning correctly and adjust as required
- Repairs or Remedial work: Any equipment that needs repair must be clearly identified when present for sign-off by the NRF representative before work can be done and the service provider must:

- Clearly state where it is to be done,
- Clearly identify what is to be done,
- Clearly state an estimated time to complete the Job,
- Submit an estimated cost of repairs within a reasonable time frame for action as this is not included in the contract costs for maintenance and used spare parts must be shown and given to the NRF

Occupational Health and Safety when working on NRF sites;

- All personnel performing work on SAASTA site/s as part of this contract are responsible to obtain safety induction.
- Over and above the obligations provided by the Occupational Health and Safety Act (OHS Act No 85 of 1993 and its Regulations, known as 'the Act'), the appointed bidder meets with all relevant health and safety instructions as given to them by site safety personnel, where relevant. Personal protection equipment including closed safety shoes, hard hats, height safety equipment, and high visibility vests are worn at all times while on the work site. All personnel are to obey the relevant instructions, including signage, related to restricted access and speed limits on all sites.
- The appointed bidder, once signing the contract (SBD 7 and the NRF's Section 37.2 agreement), is responsible for itself, its employees, and those people affected by its operations in terms of the Act the regulations promulgated in terms thereof. The appointed bidder performs all work and uses equipment on site complying with the provisions of the Act.
- To this end, the appointed bidder shall make available to SAASTA on the valid Letter of Good Standing in terms of the COID Act and ensures its validity does not expire while executing this bid, where applicable. The appointed bidder furnishes its registration number with the office of the Compensation Commissioner.
- The appointed bidder maintains a health and safety plan complying with the requirements of The Act at the work site during the period that contracted work takes place on the site.
- SAASTA manages the appointed bidder in his/her capacity for the execution of this contract to meet the provisions of the said Act and the regulations promulgated in terms thereof.

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- The appointed bidder accepts liability for any contraventions to the Act. Each member of the appointed bidder's team (including sub-contracted personnel), submit a signed indemnity form prior to entering the work site and kept in the appointed bidder's health and safety file.

Managing service levels

a) Upon appointment, both parties agree on the final set of performance levels for each deliverable service levels including measurable key performance indicators with minimum thresholds in writing which is appended to this contract document.

b) Where both parties agree to variation of these, both parties sign the revision which is appended to this contract document.

c) Where either party has identified poor performance under this contract, both parties will meet and investigate the matter to determine the root cause, the correction plan, and the execution planning thereof.

d) Both parties will monitor the corrective actions.

e) Both parties will assess the applicability of penalties to the incurred poor performance and apply these,

f) The service performance levels are:

Service	**Measurement methodology**	**Penalty trigger level**	**Penalty**
Supply, delivery and installation of aircons	Specifications data	Delivery note	Non acceptance of delivery, Cancellation of contract if no correction available
Service/maintenance of LG VRV air-conditioning system	NRF Building and Maintenance representatives will verify the completeness of the order and sign off if complete.	Non delivery within the agreed timelines by both parties	Should work not be done as per specification GCC 22 will apply.
Completion of project	Non-completion of project within agreed timelines	Failure to complete the project within the agreed timelines	Completion certification will not be issued by NRF representative.

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Annex D : EVALUATION CRITERIA

Stage 1: Mandatory requirements.

The evaluation criteria will be based on the following requirements:

NB: Any bidder failing to meet "YES" in the criterion listed below will be disqualified.

No.	DESCRIPTION	TECHNICAL BID EVALUATION CRITERIA
1.	Did the bidder attend a compulsory briefing session?	❑ YES ❑ No
2.	The bidder to supply proof of F-Gas registration number of technician. (South African Qualification and Certification Committee (SAQCC) Gas Practitioner Card)	❑ YES ❑ No
	Did the bidder submit valid CIDB Grade 2ME or higher registration details/ certificate	❑ YES ❑ No
	The bidder to supply proof of training of air-conditioning installation from manufacturer for the technician on the product offered/quoted or accreditation	❑ YES ❑ No
	Bidder to submit Two (2) written references and or completion certificate with contact details for those customers for whom the service provider has completed work within the last sixty months The Two (2) written references must indicate the following: i. has contact details of the referee, ii. must be signed and dated by the referee, iii. not older than sixty months, iv. must talk to work similar or related to this RFQ, e.g. Service, Supply and Installation of Air- Conditioning v. Indicate that the work performed by the bidder was satisfactory.	❑ YES ❑ No
	Bidder to submit quotation on a company letterhead with detailed description of the items quoted meeting the minimum specification	❑ YES ❑ No
	The bidder to supply proof of the technician's South African Trade Certificate(s) of refrigeration/air conditioning	❑ YES ❑ No

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Stage 2: Price and NRF-SAASTA specific goals as per the below NRF Generic Scorecard for Bids ≤ R1 million:

SPECIFIC GOALS AS PER BID INVITATION		
CATEGORY	Sub-Category	Allocated Points
B-BBEE Level - Maximum 8 Points	Level 1 to Level 3	8
	Level 4 to Level 6	6
	Level 7 to Level 8	2
Ownership - Maximum 8 Points	Supplier that is at least 51% Black-owned.	3
	Supplier that is at least 51% Black female-owned.	3
	Supplier that is at least 51% Black youth-owned.	1
	Supplier that is at least 51% owned by People with Disabilities.	1
Company Size - Maximum 4 Points	EME	4
	QSE	
TOTAL POINTS ALLOCATED		**20**

NB: Proof or documentation that may be considered to claim points for specific goal related to this scorecard may include, amongst others;

- **Valid B-BBEE certificate**. A bidder must submit proof of its B-BBEE status level of contributor in the form of a valid B-BBEE certificate as issued by SANAS accredited agency;
- **Valid sworn affidavit.** A certified sworn affidavit by the person or person acting on behalf of an enterprise indicating the level of ownership in the enterprise.
- **Ownership Certificate** issued by the Companies and Intellectual Property Commission (CIPC).

This RFQ will be evaluated based on the 80/20 preference point system applicable to bids with a rand value of up to R1 000 000. 00. (All applicable taxes included).

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Annex E : COST BREAK DOWN

1. The service provider/supplier is required to provide a full cost breakdown for each item required on an official company letterhead;
2. The service provider/supplier is required to list all additional costs associated with the services listed above, with the conditions of when such costs will apply;
3. All prices must be VAT inclusive (if VAT registered) and must be quoted in South African Rand (ZAR);
4. No price changes will be accepted after official Purchase Order (PO) is issued.

NB: Price calculation Guide to be aligned to the quotation

No	Description	Unit of Measure	Quantity	Unit Price	Total VAT inclusive
1.	Supply, deliver and install Wall-Mounted split unit of 9000BTU The air-conditioning units supplied must comply with the specified technical model reference **M09EKH**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 115**	Each	1		
2.	Supply, deliver and install Wall-Mounted split units of 12000BTU The air-conditioning units supplied must comply with the specified technical model reference **M13EKH**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 015, 118, 210a, 215**	Each	4		
3.	Supply, deliver and install Wall-Mounted split units of 18000BTU The air-conditioning units supplied must comply with the specified technical model reference **M18EKH**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for	Each	3		

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	verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 223, 228 & 233**				
4.	Supply, deliver and install Wall Split units of 24000BTU The air-conditioning units supplied must comply with the specified technical model reference **M24EKH**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 023, 127** & **HR Storeroom**	Each	3		
5.	Supply, deliver and install Ceiling Suspended unit of 36000BTU The air-conditioning units supplied must comply with the specified technical model reference **AVNQ36GM2T1**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 105**	Each	1		
6.	Supply, deliver and install Ceiling Suspended unit of 36000BTU The air-conditioning units supplied must comply with the specified technical model reference **AVNQ24GM1T1**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **INKUNDLA**	EACH	2		
7.	Supply, deliver and install Cassette split units of 18000BTU The air-conditioning units supplied must comply with the specified technical model reference **UT18WC**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for	Each	2		

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	verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 207 & 208**				
8.	Supply, deliver and install Cassette split unit of 24000BTU The air-conditioning units supplied must comply with the specified technical model reference **UT24WC**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning**. Office 202**	Each	1		
9.	Supply, deliver and install Cassette split unit of 36000BTU The air-conditioning units supplied must comply with the specified technical model reference **UT36WC**. The units must be fully compatible with the required system specifications, performance requirements and installation conditions. Suppliers must ensure that the proposed units meet the specified technical requirements and submit relevant product datasheets for verification. Including All Necessary Accessories, Electrical Connections, Testing and Commissioning. **Office 212, Entrance Foyer**	Each	2		
10.	Servicing of Current Air Conditioners - Split units/Round Flow/Under Ceilings – annually x **110 units** Clean & wash filters; Check condition of condenser & evaporator coils; Check unit & fan operation; Check heating & cooling operation; Clean intake screen; Check fan motor; Check compressor mountings & piping; Pressure clean condenser & evaporator coils; Clean drip pan and of ensure drainpipes are not leaking; Test for refrigerant leaks and top up if necessary; Check electrical connections; **Status report of each aircon and recommendations**;	Annually	2		
11.	Servicing of Concealed VRV Unit – Auditorium R410A – MV6-450WV2GN1 with 2 x Indoor Concealed Units	Annually	2		
12.	Servicing the newly installed units as per the manufacturer's recommendations for warranty purposes(bi-annually) - **19 units** Clean & wash filters; Check condition of condenser & evaporator coils; Check unit & fan operation; Check heating & cooling	Bi-annually	4		

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	operation; Clean intake screen; Check fan motor; Check compressor mountings & piping; Pressure clean condenser & evaporator coils; Clean drip pan and of ensure drainpipes are not leaking; Test for refrigerant leaks and top up if necessary; Check electrical connections; **Status report of each aircon and recommendations**;				
13.	Service and repair of Daikin Cassette Units **Office 203 & 204** servicing/repair to include reflaring the pipes, Check compressor mountings & piping, Test for refrigerant leaks, changing the flare nuts and Regas the systems/units	Each	2		
14.	Re-installation of an outside unit of a FOUUI36-R32 to be installed on the wall with mounting brackets to be supplied and repair the unit as it shows Error – PC03 – **Tirhani boardroom**	Each	1		
15.	Removal of Old units Removed units to be stored/placed in the basement	Each	19		
16.	Servicing of an LG Multi V 5 Heat Pump (Model CB_ARUN260LLS5) (50/60Hz, R410A) for 24 months (quarterly service) Outdoor Unit - ARUN260LLS5 X 1 Indoor Units – ARNU09GSJN4 X 3; ARNU12GSJN4 X 2; ARNU15GSJN4 X 11; ARNU24GSKN4 X 2 TOTAL =18 Service as per LG recommended Annual Service Requirement	Each	8		
17.	Scaffolding – Auditorium Indoor Units Access	Annually	2		
18.	Repairs, Call outs, Parts - Contingency (Bidder to indicate on a separate quotation, call out rates and what the first hour includes)	Provisional Sum			R50 000.00
Total VAT inclusive					

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Annex F : STANDARD BIDDING DOCUMENTS

SCM-Bid documents SBD 1

SCM-Bid documents SBD 4

SBD 6.1 in terms of PPR 2022

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SBD1

PART A
INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (*NRF/SAASTA*)					
BID NUMBER:	as per the attached RFQ form	CLOSING DATE:	as per the attached RFQ form	CLOSING TIME:	11:00
DESCRIPTION	Supply of goods/services **as per the attached RFQ**				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).					

BID RESPONSE DOCUMENTS MAY BE Emailed to quotes2@saasta.nrf.ac.za

SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
	TCS PIN:		**OR** CSD No:		
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT	☐ Yes ☐ No	
IF YES, WHO WAS THE CERTIFICATE ISSUED BY?					
AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA) AND NAME THE APPLICABLE IN THE TICK BOX	☐	AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)			
	☐	A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN ACCREDITATION SYSTEM (SANAS)			
	☐	A REGISTERED AUDITOR			
		NAME:			

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT(FOR EMEs& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

ARE YOU THE ACCREDITED REPRESENTATIVE **IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?**	☐Yes ☐No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR **THE GOODS /SERVICES /WORKS OFFERED?**	☐ Yes ☐ No [IF YES ANSWER PART B:3 BELOW]
SIGNATURE OF BIDDER	……	**DATE**	
CAPACITY UNDER WHICH THIS BID IS SIGNED (Attach proof of authority to sign this bid; e.g. resolution of directors, etc.)			
TOTAL NUMBER OF ITEMS OFFERED		**TOTAL BID PRICE (ALL INCLUSIVE)**	

BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		**TECHNICAL INFORMATION MAY BE DIRECTED TO:**	
DEPARTMENT/ PUBLIC ENTITY		CONTACT PERSON	
CONTACT PERSON		TELEPHONE NUMBER	
TELEPHONE NUMBER		FACSIMILE NUMBER	
FACSIMILE NUMBER		E-MAIL ADDRESS	
E-MAIL ADDRESS			

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SBD1

PART B
TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:

1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.

1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED– (NOT TO BE RE-TYPED) OR ONLINE

1.3. BIDDERS MUST REGISTER ON THE CENTRAL SUPPLIER DATABASE (CSD) TO UPLOAD MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS; AND BANKING INFORMATION FOR VERIFICATION PURPOSES). B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.

1.4. WHERE A BIDDER IS NOT REGISTERED ON THE CSD, MANDATORY INFORMATION NAMELY: (BUSINESS REGISTRATION/ DIRECTORSHIP/ MEMBERSHIP/IDENTITY NUMBERS; TAX COMPLIANCE STATUS MAY NOT BE SUBMITTED WITH THE BID DOCUMENTATION. B-BBEE CERTIFICATE OR SWORN AFFIDAVIT FOR B-BBEE MUST BE SUBMITTED TO BIDDING INSTITUTION.

1.5. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT 2000, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER LEGISLATION OR SPECIAL CONDITIONS OF CONTRACT.

2. TAX COMPLIANCE REQUIREMENTS

2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.

2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.

2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.

2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.

2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.

2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.

3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

3.1.	IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	☐ YES ☐ NO
3.2.	DOES THE BIDDER HAVE A BRANCH IN THE RSA?	☐ YES ☐ NO
3.3.	DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	☐ YES ☐ NO
3.4.	DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA?	☐ YES ☐ NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

1.1 Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa, 1996 (Constitution), and further expressed in the various applicable legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

1.2 If a person is listed in the Register for Tender Defaulters and/or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. DECLARATION ON EMPLOYMENT BY ORGAN OF STATE

2.1 Is the bidder, or any of the directors / trustees / shareholders / members / partners of the bidder employed by an organ of state, as defined in section 239 of the Constitution? **YES/NO**

2.2 If YES, furnish particulars of the names, individual identity numbers, in the table below:

Full Name	**Identity Number**	**Name of organ of state**

1. the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

2.3 Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.3.1 If so, furnish particulars:

……
……
……

2.4 Does the bidder or any of its directors/trustees/shareholders members/partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise, whether or not they are bidding for this contract? **YES/NO**

2.4.1 If so, indicate all companies registered in the CSD in the table below:

Supplier registration number (MAAA)	**Status (active/inactive/deleted)**

Failure to disclose all CSD-registered active companies linked to all Directors will lead to disqualification**.**

3 GENERAL DECLARATION

I, ……....., the undersigned, in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

3.1 I have read and I understand the contents of this disclosure.

3.2 I understand that the accompanying bid will be disqualified if this disclosure is found to be false.

3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor.

3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.

3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

3.6 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.

3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act, 1998 (Act No. 89 of 1998) and or may be referred to law enforcement agencies for criminal investigation and or may be restricted from conducting business with the state for a period not exceeding 10 years in terms of the Prevention and Combating of Corrupt Activities Act, 2004 (Act No. 12 of 2004) or any other applicable legislation.

I CERTIFY THAT THE ABOVE IS CORRECT.

I ACCEPT THAT THE PROCURING INSTITUTION MAY REJECT THE BID OR TAKE APPROPRIATE ACTION AGAINST ME IF THIS DECLARATION IS FALSE.

……	……
Signature	Date
……	……...
Designation	Name of bidder

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

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1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 **To be completed by the organ of state**

(*delete whichever is not applicable for this tender*).

a) The applicable preference point system for this tender is the 90/10 preference point system.

b) The applicable preference point system for this tender is the 80/20 preference point system.

c) Either the 90/10 or 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

(a) Price; and

(b) Specific Goals.

1.4 **To be completed by the organ of state:**

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
NRF SPECIFIC GOALS	20
TOTAL POINTS FOR PRICE AND SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

(a) **"tender"** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;

(b) **"price"** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;

(c) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

(d) **"tender for income-generating contracts"** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and

(e) **"the Act"** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 **or** **90/10**

$$Ps = 80\left(1 - \frac{Pt - P\,min}{P\,min}\right) \text{ or } Ps = 90\left(1 - \frac{Pt - P\,min}{P\,min}\right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

3.2. **FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT**

3.2.1. **POINTS AWARDED FOR PRICE**

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 **or** **90/10**

$$Ps = 80\left(1 + \frac{Pt - P\,max}{P\,max}\right) \text{ or } \quad Ps = 90\left(1 + \frac{Pt - P\,max}{Pmax}\right)$$

Where

Ps	=	Points scored for price of tender under consideration
Pt	=	Price of tender under consideration
Pmax	=	Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

(a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Specific goals for the tender and points claimed are indicated per the table below. Price and NRF-SAASTA specific goals as per the below NRF Generic Scorecard for Bids ≤ R1 million is applicable. The proof or documentation that may be considered to claim points for specific goal related to this scorecard may include, amongst others.

SPECIFIC GOALS AS PER BID INVITATION		
CATEGORY	**Sub-Category**	**Allocated Points**
B-BBEE Level - Maximum 8 Points	Level 1 to Level 3	8
	Level 4 to Level 6	6
	Level 7 to Level 8	2
Ownership - Maximum 8 Points	Supplier that is at least 51% Black-owned.	3
	Supplier that is at least 51% Black female-owned.	3
	Supplier that is at least 51% Black youth-owned.	1
	Supplier that is at least 51% owned by People with Disabilities.	1
Company Size - Maximum 4 Points	EME	4
	QSE	
TOTAL POINTS ALLOCATED		**20**

NB: Note to tenderers: The tenderer must indicate how they claim points for each preference point system.

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm…….

4.4. Company registration number: ……...

4.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One-person business/sole propriety
- Close corporation
- Public Company
- Personal Liability Company

- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

i) The information furnished is true and correct;

ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;

iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;

iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –

(a) disqualify the person from the tendering process;

(b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;

(c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;

(d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and

(e) forward the matter for criminal prosecution, if deemed necessary.

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SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME: .....

DATE: .....

ADDRESS: .....

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